



Filing ID #10027332

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Katherine Lauren Hill  
**Status:** Member  
**State/District:** CA25

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
403(b) ⇒ American Century Mid Cap Value I [MF]		\$15,001 - \$50,000	Tax-Deferred		
403(b) ⇒ EuroPacific Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ Invesco Diversified Dividend R5 [MF]		\$15,001 - \$50,000	Tax-Deferred		
403(b) ⇒ Oakmark International I [MF]		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ SMALLCAP World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ The Growth Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		
403(b) ⇒ The New Economy Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Franklin Income Fund [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
					\$1,000
Franklin Templeton Investments IRA ⇒ Templeton World Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Franklin Templeton Investments IRA - Spouse ⇒ Franklin Small-Mid Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Franklin Templeton Investments Roth IRA ⇒ Templeton World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Franklin Templeton Investments Roth IRA - Spouse ⇒ Franklin Small-Mid Cap Growth Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
Logix Federal Credit Union [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Templeton Growth Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
People Assisting the Homeless	Consulting	N/A	\$60,000.00
COMMENTS: Assisted with strategic planning, community engagement, and community support.			

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Roundpoint Mortgage	September 2017	Mortgage on personal residence	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 403(b)
- Franklin Templeton Investments IRA
- Franklin Templeton Investments IRA - Spouse
- Franklin Templeton Investments Roth IRA
- Franklin Templeton Investments Roth IRA - Spouse

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Katherine Lauren Hill , 05/15/2019